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Oilseeds and Products

OILSEEDS AND PRODUCTS ANNUAL

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Report Highlights:

Soybean imports for MY1998/99 and 1999/2000 are forecast to increase to approximately 840,000 tons (all from the U.S.) Due to a significant increase in the demand for soy-based foods. Imports may reach higher than 840,000 tons if world prices remain competitive. Peanut imports are forecast to increase, though remain small compared compared to the level reached prior to the economic crisis.

Opening letters of credit remains a problem for peanut importers. The poultry industry is beginning to recover pushing soybean meal imports up an estimated 18 percent for MY1998/99. The local integrated poultry-feedmill industry and those poultry farms which survived the crisis are reportedly making handsome profits. Initial forecast for palm oil production for MY1999/2000 is set at 6.2 million tons with exports continuing to increase in spite of the drop in palm oil prices on the world market.

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I. SITUATION AND OUTLOOK

TOTAL OILSEEDS

Soybean

Despite the ongoing economic crisis in Indonesia, soybean imports for MY98/99 are estimated to approach 840,000 tons, a 25-percent increase from the previous year. This is due to a number of factors, including stagnant domestic production, increases in the domestic demand of tempe and tofu (traditional foods made from soybeans), and increases in the utilization of GSM-102 credit. Traders report that soybean imports have already reached 749,080 tons during Oct-May 1998/99 compared to 502,270 tons during the same period last year. All of these imports were U.S. soybeans, and the majority were imported by private traders. The National Logistic Agency (BULOG) only imported about 48,000 tons (arrived in December 1998) under the PL-480 program. Reportedly, BULOG still holds some stocks (about 100,000 tons) and is trying to sell them, presumably at a loss. The domestic market price for soybeans has been falling to about Rp.1,700-1,800/kg now, from about Rp.2,400/kg in January 1999. Initial forecast for MY99/2000 imports is set at 840,000 tons. However, demand appears to be strong. GSM-102 registrations for soybeans have been increasing. They reached US\$77.4 million for the period October 1998 through May 7, 1999 (compared to US\$24.10 million registered during October 1997 through May 1, 1998).

Peanut

Peanut production for CY1999 and 2000 is forecast to remain flat at 990,000 tons in-shell basis or about 692,000 tons shelled basis. Peanut imports are expected to increase in CY1999 to an estimated 85,000 tons (in-shell basis) (59,440 tons shelled basis), a 44 percent increase from CY1998 but down 65 percent from 244,000 tons (in-shell basis) (170,630 tons shelled basis) imported in CY1997. Domestic retail prices have increased sharply over the past year, reaching Rp 6,000 - 7,000/kg in June 1999, compared to Rp 2,700/kg in July 1997, Rp 6,300/kg in early 1998, and Rp.9,200/kg in December 1998. Most of the imports were shelled peanuts. India (71 percent), China (14 percent) and Vietnam (7 percent) were the leading suppliers for CY1998. There were no imports from the U.S. due to relatively high prices and that shipments from U.S. suppliers are usually in large volumes (at least 20,000-30,000 tons).

Copra

Copra production is expected to increase only slightly in CY1999 due to the drought effect which lingered through mid 1999. Production in CY2000 is forecast to increase by almost 12 percent. Trees are forecast to fully recover from the drought effect and start producing more fruit.

Biotechnology

Indonesia is now developing regulations on biotechnology, testing and labeling. If newly drafted regulations take effect, all genetically modified organisms (GMO) and products containing GMOs will require specialized testing and labeling. Indonesia is an important market for several U.S. agricultural products which utilize GMO seeds, namely soybeans, corn and cotton. In general, Ministry of Agriculture officials have a positive opinion of biotechnology. They are now researching transgenic rice, soybean and corn seeds. The Ministry of Food Affairs has not yet decided on labeling for processed foods containing GMOs. The Government of Indonesia (GOI) has not come up with a plan or decided which Ministry will monitor small scale food producers using GMO ingredients, such as tofu and tempe. All new seed varieties (including GMO seeds) must have approval in the form of a decree from the Ministry of Agriculture (MOA) prior to commercial release. Only Monsanto has begun this approval process on several soybean varieties.

TOTAL OILMEAL

Soybean Meal

There is no domestic soybean meal production. Imports during MY1998/99 are now estimated to be approximately 620,000 tons, 18-percent above the previous year. Although current domestic feed production remains small compared to the production prior to the crisis, trade and industry sources report that domestic feed production will increase this year to approximately 2.66 million tons, compared to about 2.2 million tons in 1998, and about 4.96 million tons in 1997. Large integrated poultry-feedmills and non-integrators who survived the crisis are now producing and selling broilers and eggs for a good profit. The domestic price of broilers and eggs has been increasing significantly (while cost of production increased but less significantly) to Rp.14,000/bird (about 1.1 kg of dressed bird) and Rp.8,000/kg for eggs in June 1999, compared to Rp.5,500/bird for broilers and Rp.2,650/kg for eggs in November 1997, Rp.5,000/bird for broilers and Rp. 3,650/kg for eggs in January 1998, and Rp.13,250/bird for broilers and Rp.8,850/kg for eggs in January 1999. It is forecast that soybean meal imports for MY1999/2000 will increase further to 670,000 tons as local feed industry is forecast to improve further. During Oct. 1998 - May 1999, traders report that India (79 percent) was the leading supplier of soybean meal, followed by Argentina (12 percent), and Brazil (9 percent). During this period, there were no imports from the United States in this price-sensitive market. India dominates this market due to its proximity, competitive prices, and flexible shipment volumes.

Peanut Meal

Peanut meal imports for CY1999 and 2000 are forecast to increase only slightly as feed production is forecast to increase. Peanut meal in feed rations is usually small compared to other protein meals.

Palm Kernel Meal and Copra Meal

Combined exports of palm kernel meal and copra meal are expected to increase 6 percent to over 1.0 million tons in MY98/99 and are forecast to increase another 7 percent in MY1999/2000. The Netherlands and Korea are Indonesia's two largest export markets for both palm kernel meal and copra meal. The domestic consumption of palm kernel meal and copra meal for MY1998/99 and MY1999/2000 is forecast to increase slightly, but still much lower than the level reached in MY1996/97. Reports indicate that the domestic beef cattle population is decreasing. Feeder cattle imports during CY1998 dropped drastically to only about 36,870 head from a total of 368,010 head imported in CY1997 due to the economic crisis. Feeder cattle imports during CY1999 are forecast to increase somewhat as the rupiah strengthens/stabilizes, while the domestic price of beef remains high (about Rp.26,000 - 28,000 per kg; compared to about Rp.12,000/kg in November 1997, about Rp.15,500/kg in January 1998, and about Rp.24,500 in December 1998). Imports of feeder cattle for Jan-Jun 1999 have already reached 39,000 head.

TOTAL OILS

Palm Oil

FAS/Jakarta is now forecasts that palm oil production for MY1999/2000 will increase to about 6.2 million tons. Oil palm industry contacts agree that palm oil production should steadily increase until 2002. The consensus is that trees planted during a widespread expansion (1995-1997), before the economic crisis hit (mid-1997), will begin to mature. Assuming good weather and steady fertilizer use, production of palm oil could reach 9 million tons in 2003. An improved climate for foreign investment, and increased productivity in processing will be needed to reach the projected levels. Palm oil exports for MY1999/2000 are forecast to increase further from the 2.8 million tons of exports estimated for MY1998/99 due to GOI's recent lowering of the export tax on palm oil, palm kernel, coconut oil and products (see Export Tax Table; also, refer to ID9054: New Export Taxes for Palm and Coconut Oil and Products)*. The Minister of Industry and Trade announced that the palm oil export tax will be reduced further to a maximum of 10 percent by the end of 1999. No schedule of the export tax reduction was released by GOI. Among all vegetable oils, palm oil accounts for more than 80 percent of total consumption (because it remains the lowest prices of vegetable oil available in the domestic market), followed by coconut oil (11 percent), palm kernel oil (7 percent), soybean oil (0.7 percent) and peanut oil (0.2 percent).

*Reports indicated that a significant amount of Indonesian palm oil is illegally exported to avoid the export tax, mostly to Malaysia. Estimates are as high as 762,000 tons last year. It is reported that the illegal palm oil exports were offered to foreign buyers at discount prices. According to the Chairman of Indonesian Palm Oil Producers Association (GAPKI) quoting from Oil World magazine (May 7, 1999), one of the factors which caused the declines in the price of palm oil on the world market is the illegal exports from Indonesia. The assumption is that this illegal trade will drop with the drop in the export tax. Post's PSD table on palm oil contains only official GOI trade figures. Post believes Malaysia production/export figures may reflect some of this illegal trade.

Coconut Oil

Coconut oil exports are estimated to remain stable in CY1999 as the growth in copra production is marginal. Exports are forecast to increase during CY2000 as copra production is forecast to fully recover from the drought effect. CY2000 coconut oil export will no doubt benefit from GOI's reduction of the export tax on crude and refined coconut oil to zero percent effective June 3, 1999.

Soybean Oil

Imports of edible oils to Indonesia remains relatively small compared to total domestic oil consumption. There is no soybean oil production. Imports of soybean oil are limited and remain flat. There is a small market for two soy oil products: 1) a pure soyoil, and 2) blends. Both products are locally refined. Two brands are sold in retail packs for upscale supermarket outlets. The high cost and lack of consumer awareness limit demand for the 100 percent soyoil product.

II. STATISTICAL TABLES

PSD Palm Oil

| PSD Table | | | | | | |
|-------------------------|-----------|---------|--------|---------|-----|---------|
| Country: | Indonesia | | | | | |
| Commodity: | Oil, Palm | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 10/1997 | | 10/1998 | | 10/1999 |
| Area Planted | 2780 | 2780 | 2960 | 2960 | 0 | 3110 |
| Area Harvested | 1795 | 1700 | 1945 | 1945 | 0 | 2065 |
| Trees | 251300 | 238000 | 272300 | 272300 | 0 | 289100 |
| Beginning Stocks | 236 | 236 | 249 | 249 | 0 | 514 |
| Production | 5000 | 5000 | 5800 | 5800 | 0 | 6200 |
| MY Imports | 31 | 31 | 0 | 0 | 0 | 0 |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 5267 | 5267 | 6049 | 6049 | 0 | 6714 |
| MY Exports | 2358 | 2358 | 2800 | 2800 | 0 | 3500 |
| MY Exp. to the EC | 915 | 915 | 1100 | 1100 | 0 | 1500 |
| Industrial Dom. Consum. | 185 | 185 | 200 | 200 | 0 | 215 |
| Food Use Dom. Consump. | 2450 | 2450 | 2500 | 2500 | 0 | 2735 |
| Feed Seed Waste Dm.Cn. | 25 | 25 | 35 | 35 | 0 | 40 |
| Total Dom. Consumption | 2660 | 2660 | 2735 | 2735 | 0 | 2990 |
| Ending Stocks | 249 | 249 | 514 | 514 | 0 | 224 |
| TOTAL DISTRIBUTION | 5267 | 5267 | 6049 | 6049 | 0 | 6714 |
| Calendar Year Imports | 18 | 18 | 0 | 0 | 0 | 0 |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Year Exports | 2042 | 2042 | 2600 | 2600 | 0 | 3200 |
| Calndr Yr Exp. to U.S. | 20 | 20 | 20 | 20 | 0 | 40 |

Trade Matrix Palm Oil

| | | | |
|---------------------|-----------|-----------|----------|
| Import Trade Matrix | | | |
| Country: | Indonesia | Units: | 1,000 MT |
| Commodity: | Oil, Palm | | |
| Time period: | Jan-Dec | | |
| Imports for | 1997 | | 1998 |
| U.S. | 0 | U.S. | 0 |
| Others | | Others | |
| Malaysia | 64 | Malaysia | 12 |
| Singapore | 5 | Singapore | 5 |
| | | Australia | 1 |
| | | | |
| Total for Others | 69 | | 18 |
| Others not listed | 1 | | 0 |
| Grand Total | 70 | | 18 |

PSD Palm Kernel

| | | | | | | |
|------------------------|-------------|---------|--------|---------|-----|---------|
| PSD Table | | | | | | |
| Country: | Indonesia | | | | | |
| Commodity: | Palm Kernel | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 10/1997 | | 10/1998 | | 10/1999 |
| Area Planted | 2780 | 2780 | 2960 | 2960 | 0 | 3110 |
| Area Harvested | 1795 | 1700 | 1945 | 1945 | 0 | 2065 |
| Trees | 251300 | 238000 | 272300 | 272300 | 0 | 289100 |
| Beginning Stocks | 70 | 70 | 35 | 35 | 0 | 30 |
| Production | 1475 | 1475 | 1710 | 1710 | 0 | 1830 |
| MY Imports | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 1545 | 1545 | 1745 | 1745 | 0 | 1860 |
| MY Exports | 0 | 0 | 5 | 5 | 0 | 0 |
| MY Exp. to the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| Crush Dom. Consumption | 1490 | 1490 | 1690 | 1690 | 0 | 1810 |
| Food Use Dom. Consump. | 0 | 0 | 0 | 0 | 0 | 0 |
| Feed Seed Waste Dm.Cn. | 20 | 20 | 20 | 20 | 0 | 20 |
| Total Dom. Consumption | 1510 | 1510 | 1710 | 1710 | 0 | 1830 |
| Ending Stocks | 35 | 35 | 30 | 30 | 0 | 30 |
| TOTAL DISTRIBUTION | 1545 | 1545 | 1745 | 1745 | 0 | 1860 |
| Calendar Year Imports | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Year Exports | 3 | 3 | 5 | 5 | 0 | 0 |
| Calndr Yr Exp. to U.S. | 0 | 0 | 0 | 0 | 0 | 0 |

PSD Palm Kernel Meal

| | | | | | | |
|-------------------------|------------------|-----------|-----------|-----------|-----|----------|
| PSD Table | | | | | | |
| Country: | Indonesia | | | | | |
| Commodity: | Palm Kernel Meal | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 10/1997 | | 10/1998 | | 10/1999 |
| Crush | 1490 | 1490 | 1690 | 1690 | 0 | 1810 |
| Extr. Rate, 999.9999 | 0.5201342 | 0.5201342 | 0.5207101 | 0.5207101 | 0 | 0.519337 |
| Beginning Stocks | 78 | 78 | 50 | 50 | 0 | 55 |
| Production | 775 | 775 | 880 | 880 | 0 | 940 |
| MY Imports | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 853 | 853 | 930 | 930 | 0 | 995 |
| MY Exports | 703 | 703 | 765 | 765 | 0 | 800 |
| MY Exp. to the EC | 558 | 558 | 655 | 655 | 0 | 685 |
| Industrial Dom. Consum | 0 | 0 | 0 | 0 | 0 | 0 |
| Food Use Dom. Consump. | 0 | 0 | 0 | 0 | 0 | 0 |
| Feed Waste Dom. Consum. | 100 | 100 | 100 | 110 | 0 | 120 |
| Total Dom. Consumption | 100 | 100 | 100 | 110 | 0 | 120 |
| Ending Stocks | 50 | 50 | 65 | 55 | 0 | 75 |
| TOTAL DISTRIBUTION | 853 | 853 | 930 | 930 | 0 | 995 |
| Calendar Year Imports | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Year Exports | 683 | 683 | 750 | 750 | 0 | 785 |
| Calndr Yr Exp. to U.S. | 0 | 0 | 0 | 0 | 0 | 0 |

Trade Matrix Palm Kernel Meal

| | | | |
|---------------------|------------------|----------------|----------|
| Export Trade Matrix | | | |
| Country: | Indonesia | Units: | 1,000 MT |
| Commodity: | Palm Kernel Meal | | |
| Time period: | Jan-Dec | | |
| Exports for | 1997 | | 1998 |
| U.S. | 0 | U.S. | 0 |
| Others | | Others | |
| Netherlands | 484 | Netherlands | 505 |
| Rep. of Korea | 104 | Rep. of Korea | 71 |
| Germany | 47 | Germany | 54 |
| Oth. West Europe | 22 | Singapore | 30 |
| Singapore | 9 | United Kingdom | 13 |
| Italy | 2 | Spain | 5 |
| | | Japan | 4 |
| | | Taiwan | 1 |
| | | | |
| Total for Others | 668 | | 683 |
| Others not listed | 0 | | 0 |
| Grand Total | 668 | | 683 |

| | | | |
|---------------------|------------------|---------------|-----------|
| Export Trade Matrix | | | |
| Country: | | Units: | 1,000 MT |
| Commodity: | Palm Kernel Meal | | |
| Time period: | Oct-Sep | | Oct-Jan |
| Exports for | MY1997/98 | | MY1998/99 |
| U.S. | 0 | U.S. | 0 |
| Others | | Others | |
| Netherlands | 528 | Netherlands | 144 |
| Rep. of Korea | 128 | Germany | 60 |
| Singapore | 13 | Singapore | 17 |
| United Kingdom | 11 | Rep. of Korea | 12 |
| Germany | 10 | | |
| Total for Others | 690 | | 233 |
| Others not listed | 13 | | 2 |
| Grand Total | 703 | | 235 |

PSD Palm Kernel Oil

| | | | | | | |
|------------------------|-----------------|----------|-----------|-----------|-----|----------|
| PSD Table | | | | | | |
| Country: | Indonesia | | | | | |
| Commodity: | Palm Kernel Oil | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 10/1997 | | 10/1998 | | 10/1999 |
| Crush | 1490 | 1490 | 1690 | 1690 | 0 | 1810 |
| Extr. Rate, 999.9999 | 0.442953 | 0.442953 | 0.4378698 | 0.4378698 | 0 | 0.441989 |
| Beginning Stocks | 65 | 65 | 94 | 94 | 0 | 84 |
| Production | 660 | 660 | 740 | 740 | 0 | 800 |
| MY Imports | 1 | 1 | 0 | 0 | 0 | 0 |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 726 | 726 | 834 | 834 | 0 | 884 |
| MY Exports | 442 | 442 | 520 | 520 | 0 | 540 |
| MY Exp. to the EC | 284 | 284 | 320 | 320 | 0 | 330 |
| Industrial Dom. Consum | 65 | 65 | 85 | 85 | 0 | 100 |
| Food Use Dom. Consump. | 125 | 125 | 145 | 145 | 0 | 165 |
| Feed Waste Dom.Consum. | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Dom. Consumption | 190 | 190 | 230 | 230 | 0 | 265 |
| Ending Stocks | 94 | 94 | 84 | 84 | 0 | 79 |
| TOTAL DISTRIBUTION | 726 | 726 | 834 | 834 | 0 | 884 |
| Calendar Year Imports | 1 | 1 | 0 | 0 | 0 | 0 |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Year Exports | 347 | 347 | 520 | 520 | 0 | 540 |
| Calndr Yr Exp. to U.S. | 39 | 39 | 45 | 45 | 0 | 45 |

Trade Matrix Palm Kernel Oil

| | | | |
|---------------------|-----------------|-------------|----------|
| Export Trade Matrix | | | |
| Country: | Indonesia | Units: | 1,000 MT |
| Commodity: | Palm Kernel Oil | | |
| Time period: | Jan-Dec | | |
| Exports for | 1997 | | 1998 |
| U.S. | 54 | U.S. | 39 |
| Others | | Others | |
| Netherlands | 263 | Netherlands | 156 |
| Brazil | 31 | Malaysia | 71 |
| Spain | 26 | Germany | 16 |
| Italy | 18 | Spain | 15 |
| Mexico | 16 | Italy | 11 |
| Turkey | 15 | Turkey | 11 |
| Germany | 12 | Canada | 6 |
| Malaysia | 10 | Brazil | 6 |
| China | 9 | Singapore | 3 |
| Canada | 7 | Hungary | 2 |
| Total for Others | 407 | | 297 |
| Others not listed | 42 | | 11 |
| Grand Total | 503 | | 347 |

| | | | |
|---------------------|-----------------|-------------|-----------|
| Export Trade Matrix | | | |
| Country: | Indonesia | Units: | 1,000 MT |
| Commodity: | Palm Kernel Oil | | |
| Time period: | Oct-Sep | | Oct-Jan |
| Exports for | MY1997/98 | | MY1998/99 |
| U.S. | 38 | U.S. | 9 |
| Others | | Others | |
| Netherlands | 226 | Netherlands | 19 |
| Malaysia | 62 | Malaysia | 18 |
| Spain | 24 | Spain | 6 |
| Germany | 18 | Italy | 6 |
| Turkey | 14 | India | 4 |
| Brazil | 13 | | |
| Italy | 11 | | |
| | | | |
| Total for Others | 368 | | 53 |
| Others not listed | 36 | | 14 |
| Grand Total | 442 | | 76 |

| | | | |
|---------------------|-----------------|-----------|----------|
| Import Trade Matrix | | | |
| Country: | Indonesia | Units: | 1,000 MT |
| Commodity: | Palm Kernel Oil | | |
| Time period: | Jan-Dec | | |
| Imports for | 1997 | | 1998 |
| U.S. | 0 | U.S. | 0 |
| Others | | Others | |
| Singapore | 2 | Singapore | 1 |
| | | | |
| Total for Others | 2 | | 1 |
| Others not listed | 1 | | 0 |
| Grand Total | 3 | | 1 |

PSD Soybean

| | | | | | | |
|------------------------|-----------|---------|------|---------|-----|---------|
| PSD Table | | | | | | |
| Country: | Indonesia | | | | | |
| Commodity: | Soybean | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 10/1997 | | 10/1998 | | 10/1999 |
| Area Planted | 1090 | 1090 | 1075 | 1075 | 0 | 1075 |
| Area Harvested | 1090 | 1090 | 1075 | 1075 | 0 | 1075 |
| Beginning Stocks | 120 | 36 | 77 | 43 | 0 | 138 |
| Production | 1306 | 1306 | 1295 | 1295 | 0 | 1295 |
| MY Imports | 671 | 671 | 700 | 840 | 0 | 840 |
| MY Imp. from U.S. | 671 | 671 | 670 | 840 | 0 | 840 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 2097 | 2013 | 2072 | 2178 | 0 | 2273 |
| MY Exports | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Exp. to the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| Crush Dom. Consumption | 0 | 0 | 0 | 0 | 0 | 0 |
| Food Use Dom. Consump. | 2000 | 1950 | 2020 | 2020 | 0 | 2120 |
| Feed Waste Dom.Consum. | 20 | 20 | 20 | 20 | 0 | 20 |
| Total Dom. Consumption | 2020 | 1970 | 2040 | 2040 | 0 | 2140 |
| Ending Stocks | 77 | 43 | 32 | 138 | 0 | 133 |
| TOTAL DISTRIBUTION | 2097 | 2013 | 2072 | 2178 | 0 | 2273 |
| Calendar Year Imports | 719 | 719 | 670 | 800 | 0 | 800 |
| Calendar Yr Imp. U.S. | 719 | 719 | 670 | 800 | 0 | 800 |
| Calendar Year Exports | 0 | 0 | 0 | 0 | 0 | 0 |
| Calndr Yr Exp. to U.S. | 0 | 0 | 0 | 0 | 0 | 0 |

PSD Soybean Meal

| | | | | | | |
|-------------------------|-----------|---------|-----|---------|-----|---------|
| PSD Table | | | | | | |
| Country: | Indonesia | | | | | |
| Commodity: Soybean Meal | | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 10/1997 | | 10/1998 | | 10/1999 |
| Crush | 0 | 0 | 0 | 0 | 0 | 0 |
| Extr. Rate | 0 | 0 | 0 | 0 | 0 | 0 |
| Beginning Stocks | 132 | 132 | 54 | 55 | 0 | 35 |
| Production | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imports | 523 | 524 | 520 | 620 | 0 | 670 |
| MY Imp. from U.S. | 62 | 63 | 60 | 60 | 0 | 60 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 655 | 656 | 574 | 675 | 0 | 705 |
| MY Exports | 1 | 1 | 0 | 0 | 0 | 0 |
| MY Exp. to the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| Industrial Dom. Consum | 0 | 0 | 0 | 0 | 0 | 0 |
| Food Use Dom. Consump. | 0 | 0 | 0 | 0 | 0 | 0 |
| Feed Waste Dom.Consum. | 600 | 600 | 480 | 640 | 0 | 670 |
| Total Dom. Consumption | 600 | 600 | 480 | 640 | 0 | 670 |
| Ending Stocks | 54 | 55 | 94 | 35 | 0 | 35 |
| TOTAL DISTRIBUTION | 655 | 656 | 574 | 675 | 0 | 705 |
| Calendar Year Imports | 570 | 571 | 550 | 650 | 0 | 700 |
| Calendar Yr Imp. U.S. | 62 | 63 | 30 | 60 | 0 | 60 |
| Calendar Year Exports | 0 | 0 | 30 | 0 | 0 | 0 |
| Calndr Yr Exp. to U.S. | 0 | 0 | 0 | 0 | 0 | 0 |

PSD Soybean Oil

| | | | | | | |
|------------------------|-----------|---------|-----|---------|-----|---------|
| PSD Table | | | | | | |
| Country: | Indonesia | | | | | |
| Commodity: Soybean Oil | | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 10/1997 | | 10/1998 | | 10/1999 |
| Crush | 0 | 0 | 0 | 0 | 0 | 0 |
| Extr. Rate | 0 | 0 | 0 | 0 | 0 | 0 |
| Beginning Stocks | 16 | 16 | 8 | 11 | 0 | 7 |
| Production | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imports | 19 | 19 | 20 | 20 | 0 | 20 |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 35 | 35 | 28 | 31 | 0 | 27 |
| MY Exports | 5 | 2 | 0 | 2 | 0 | 0 |
| MY Exp. to the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| Industrial Dom. Consum | 2 | 2 | 2 | 2 | 0 | 2 |
| Food Use Dom. Consump. | 20 | 20 | 20 | 20 | 0 | 20 |
| Feed Waste Dom.Consum. | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Dom. Consumption | 22 | 22 | 22 | 22 | 0 | 22 |
| Ending Stocks | 8 | 11 | 6 | 7 | 0 | 5 |
| TOTAL DISTRIBUTION | 35 | 35 | 28 | 31 | 0 | 27 |
| Calendar Year Imports | 20 | 20 | 20 | 20 | 0 | 20 |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Year Exports | 0 | 0 | 0 | 0 | 0 | 0 |
| Calndr Yr Exp. to U.S. | 0 | 0 | 0 | 0 | 0 | 0 |

Trade Matrix Soybean Oil

| | | | |
|----------------------------|-------------|-------------|-----------|
| Export Import Trade Matrix | | | |
| Country: | | Units: | 1000MT |
| Commodity: | Soybean Oil | | |
| Time period: | Oct-Sep | | |
| Exports for | 1997/1998 | Imports for | 1997/1998 |
| U.S. | 0 | U.S. | 0 |
| Others | | Others | |
| India | 2 | Malaysia | 15 |
| | | Singapore | 1 |
| | | Japan | 1 |
| | | | |
| Total for Others | 2 | | 17 |
| Others not listed | 0 | | 2 |
| Grand Total | 2 | | 19 |

| | | | |
|----------------------------|-------------|-------------|-----------|
| Export Import Trade Matrix | | | |
| Country: | | Units: | 1000MT |
| Commodity: | Soybean Oil | | |
| Time period: | Oct-Jan | | |
| Exports for | 1998/1999 | Imports for | 1998/1999 |
| U.S. | 0 | U.S. | 0 |
| Others | | Others | |
| | | Malaysia | 4 |
| | | | |
| Total for Others | 0 | | 4 |
| Others not listed | 0 | | 1 |
| Grand Total | 0 | | 5 |

PSD Copra

| | | | | | | |
|--------------------------|-----------|---------|------|---------|-----|---------|
| PSD Table | | | | | | |
| Country: | Indonesia | | | | | |
| Commodity: | Copra | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 01/1998 | | 01/1999 | | 01/2000 |
| Area Planted | 3143 | 3150 | 3143 | 3150 | 0 | 3150 |
| Area Harvested | 2775 | 2682 | 2775 | 2685 | 0 | 2685 |
| Trees | 0 | 0 | 0 | 0 | 0 | 0 |
| Beginning Stocks | 22 | 22 | 17 | 25 | 0 | 15 |
| Production | 1665 | 1290 | 1670 | 1300 | 0 | 1450 |
| MY Imports | 0 | 41 | 0 | 0 | 0 | 0 |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 1687 | 1353 | 1687 | 1325 | 0 | 1465 |
| MY Exports | 0 | 48 | 0 | 30 | 0 | 0 |
| MY Exp. to the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| Crush Dom. Consumption | 1660 | 1270 | 1660 | 1270 | 0 | 1435 |
| Food Use | 0 | 0 | 0 | 0 | 0 | 0 |
| Feed, Seed, Waste Dm.Cn. | 10 | 10 | 10 | 10 | 0 | 10 |
| Total Dom. Consumption | 1670 | 1280 | 1670 | 1280 | 0 | 1445 |
| Ending Stocks | 17 | 25 | 17 | 15 | 0 | 20 |
| TOTAL DISTRIBUTION | 1687 | 1353 | 1687 | 1325 | 0 | 1465 |
| Calendar Year Imports | 0 | 41 | 0 | 0 | 0 | 0 |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Year Exports | 0 | 48 | 0 | 30 | 0 | 0 |
| Calndr Yr Exp. to U.S. | 0 | 0 | 0 | 0 | 0 | 0 |

PSD Copra Meal

| | | | | | | |
|-------------------------|------------|----------|----------|----------|-----|---------|
| PSD Table | | | | | | |
| Country: | Indonesia | | | | | |
| Commodity: | Copra Meal | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 01/1998 | | 01/1999 | | 01/2000 |
| Crush | 1660 | 1270 | 1660 | 1270 | 0 | 1435 |
| Extr. Rate | 0.331325 | 0.330709 | 0.331325 | 0.330709 | 0 | 0.33101 |
| Beginning Stocks | 110 | 110 | 85 | 85 | 0 | 55 |
| Production | 550 | 420 | 550 | 420 | 0 | 475 |
| MY Imports | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 660 | 530 | 635 | 505 | 0 | 530 |
| MY Exports | 375 | 290 | 390 | 290 | 0 | 325 |
| MY Exp. to the EC | 270 | 186 | 270 | 185 | 0 | 200 |
| Industrial Dom. Consum | 0 | 0 | 0 | 0 | 0 | 0 |
| Food Use Dom. Consump. | 0 | 0 | 0 | 0 | 0 | 0 |
| Feed Waste Dom. Consum. | 200 | 155 | 160 | 160 | 0 | 170 |
| Total Dom. Consumption | 200 | 155 | 160 | 160 | 0 | 170 |
| Ending Stocks | 85 | 85 | 85 | 55 | 0 | 35 |
| TOTAL DISTRIBUTION | 660 | 530 | 635 | 505 | 0 | 530 |
| Calendar Year Imports | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Year Exports | 375 | 290 | 375 | 290 | 0 | 325 |
| Calndr Yr Exp. to U.S. | 0 | 7 | 0 | 10 | 0 | 10 |

PSD Coconut Oil

| | | | | | | |
|------------------------|-------------|----------|----------|----------|-----|----------|
| PSD Table | | | | | | |
| Country: | Indonesia | | | | | |
| Commodity: | Coconut Oil | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 01/1998 | | 01/1999 | | 01/2000 |
| Crush | 1660 | 1270 | 1660 | 1270 | 0 | 1435 |
| Extr. Rate | 0.599398 | 0.598425 | 0.599398 | 0.598425 | 0 | 0.599303 |
| Beginning Stocks | 15 | 15 | 25 | 32 | 0 | 42 |
| Production | 995 | 760 | 995 | 760 | 0 | 860 |
| MY Imports | 0 | 5 | 0 | 0 | 0 | 0 |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 1010 | 780 | 1020 | 792 | 0 | 902 |
| MY Exports | 610 | 373 | 610 | 375 | 0 | 430 |
| MY Exp. to the EC | 335 | 177 | 335 | 175 | 0 | 200 |
| Industrial Dom. Consum | 75 | 75 | 75 | 75 | 0 | 80 |
| Food Use Dom. Consump. | 300 | 300 | 300 | 300 | 0 | 320 |
| Feed Waste Dom.Consum. | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Dom. Consumption | 375 | 375 | 375 | 375 | 0 | 400 |
| Ending Stocks | 25 | 32 | 35 | 42 | 0 | 72 |
| TOTAL DISTRIBUTION | 1010 | 780 | 1020 | 792 | 0 | 902 |
| Calendar Year Imports | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Year Exports | 610 | 373 | 610 | 375 | 0 | 430 |
| Calndr Yr Exp. to U.S. | 120 | 45 | 120 | 175 | 0 | 200 |

Trade Matrix Copra

| | | | |
|---------------------|-----------|-------------|---------|
| Export Trade Matrix | | | |
| Country: | Indonesia | Units: | 1000 MT |
| Commodity: | Copra | | |
| Time period: | Jan-Dec | | |
| Exports for | 1997 | | 1998 |
| U.S. | | U.S. | 0 |
| Others | | Others | |
| Netherlands | 16 | Netherlands | 21 |
| Bangladesh | 7 | Bangladesh | 10 |
| | | France | 8 |
| | | Malaysia | 6 |
| | | Palau | 1 |
| | | Sri Lanka | 1 |
| Total for Others | 23 | | 47 |
| Others not listed | | | 1 |
| Grand Total | 23 | | 48 |

Trade Matrix Copra Meal

| | | | |
|---------------------|------------|---------------|---------|
| Export Trade Matrix | | | |
| Country: | Indonesia | Units: | 1000 MT |
| Commodity: | Copra Meal | | |
| Time period: | Jan-Dec | | |
| Exports for | 1997 | | 1998 |
| U.S. | 0 | U.S. | 7 |
| Others | | Others | |
| Netherlands | 160 | Netherlands | 115 |
| Rep. of Korea | 101 | Rep. of Korea | 72 |
| Germany | 58 | Germany | 62 |
| Other West Europe | 29 | Italy | 9 |
| Taiwan | 1 | | |
| | | | |
| Total for Others | 349 | | 258 |
| Others not listed | 27 | | 25 |
| Grand Total | 376 | | 290 |

Trade Matrix Coconut Oil

| | | | |
|---------------------|-------------|---------------|---------|
| Export Trade Matrix | | | |
| Country: | Indonesia | Units: | 1000 MT |
| Commodity: | Coconut Oil | | |
| Time period: | Jan-Dec | | |
| Exports for | 1997 | | 1998 |
| U.S. | 124 | U.S. | 45 |
| Others | | Others | |
| Netherlands | 219 | Netherlands | 121 |
| Rep. of Korea | 41 | Malaysia | 50 |
| Germany | 36 | Rep. of Korea | 25 |
| Italy | 25 | Singapore | 18 |
| Malaysia | 20 | Italy | 9 |
| Singapore | 18 | Germany | 9 |
| USSR* | 10 | Mexico | 3 |
| | | | |
| Total for Others | 369 | | 235 |
| Others not listed | 151 | | 93 |
| Grand Total | 644 | | 373 |

PSD Peanut

| | | | | | | |
|------------------------|-----------|---------|------|---------|-----|---------|
| PSD Table | | | | | | |
| Country: | Indonesia | | | | | |
| Commodity: | Peanut | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 01/1998 | | 01/1999 | | 01/2000 |
| Area Planted | 600 | 650 | 600 | 650 | 0 | 650 |
| Area Harvested | 600 | 650 | 600 | 650 | 0 | 650 |
| Beginning Stocks | 76 | 76 | 49 | 48 | 0 | 33 |
| Production | 935 | 990 | 935 | 990 | 0 | 990 |
| MY Imports | 50 | 59 | 50 | 85 | 0 | 100 |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 1061 | 1125 | 1034 | 1123 | 0 | 1123 |
| MY Exports | 2 | 2 | 0 | 0 | 0 | 0 |
| MY Exp. to the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| Crush Dom. Consumption | 20 | 20 | 20 | 20 | 0 | 20 |
| Food Use Dom. Consump. | 970 | 1035 | 970 | 1050 | 0 | 1070 |
| Feed Seed Waste Dm.Cn. | 20 | 20 | 20 | 20 | 0 | 20 |
| Total Dom. Consumption | 1010 | 1075 | 1010 | 1090 | 0 | 1110 |
| Ending Stocks | 49 | 48 | 24 | 33 | 0 | 13 |
| TOTAL DISTRIBUTION | 1061 | 1125 | 1034 | 1123 | 0 | 1123 |
| Calendar Year Imports | 50 | 59 | 50 | 85 | 0 | 100 |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Year Exports | 0 | 0 | 0 | 0 | 0 | 0 |
| Calndr Yr Exp. to U.S. | 0 | 0 | 0 | 0 | 0 | 0 |

NOTE: Data in the PS&D are in-shell basis; data in trade matrix are shelled basis.

Trade Matrix Peanut

| | | | |
|-------------------------|-------------------------------------|-------------------|----------|
| Import Trade Matrix | | | |
| Country: | Indonesia | Units: | 1,000 MT |
| Commodity: | Peanut, shelled (actual trade data) | | |
| Time period: | Jan-Dec | | |
| Imports for | 1997 | | 1998 |
| U.S. | | U.S. | 0 |
| Others | | Others | |
| India | 143 | India | 30 |
| Vietnam | 21 | China | 6 |
| China | 1 | Vietnam | 3 |
| Singapore | 1 | Rep. of S. Africa | 1 |
| Venezuela | 1 | HK, Spor, Malsia | 1 |
| Rep S. Africa, RepKorea | 1 | | |
| | | | |
| Total for Others | 168 | | 41 |
| Others not listed | 3 | | 0 |
| Grand Total | 171 | | 41 |

| | | | |
|---------------------|-------------------------------------|-----------|----------|
| Import Trade Matrix | | | |
| Country: | | Units: | 1,000 MT |
| Commodity: | Peanut, shelled (actual trade data) | | |
| Time period: | Jan | | |
| Imports for | 1998 | | 1999 |
| U.S. | 0 | U.S. | 0 |
| Others | | Others | |
| India | 4 | India | 8 |
| | | China | 5 |
| | | Hong Kong | 2 |
| | | | |
| Total for Others | 4 | | 15 |
| Others not listed | 0 | | 0 |
| Grand Total | 4 | | 15 |

PSD Peanut Meal

| | | | | | | |
|------------------------|-------------|---------|-----|---------|-----|---------|
| PSD Table | | | | | | |
| Country: | Indonesia | | | | | |
| Commodity: | Peanut Meal | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 01/1998 | | 01/1999 | | 01/2000 |
| Crush | 20 | 20 | 20 | 20 | 0 | 20 |
| Extr. Rate, 999.9999 | 0.4 | 0.4 | 0.5 | 0.5 | 0 | 0.5 |
| Beginning Stocks | 13 | 13 | 11 | 6 | 0 | 11 |
| Production | 8 | 8 | 10 | 10 | 0 | 10 |
| MY Imports | 35 | 30 | 20 | 40 | 0 | 50 |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 56 | 51 | 41 | 56 | 0 | 71 |
| MY Exports | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Exp. to the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| Industrial Dom. Consum | 0 | 0 | 0 | 0 | 0 | 0 |
| Food Use Dom. Consump. | 0 | 0 | 0 | 0 | 0 | 0 |
| Feed Waste Dom.Consum. | 45 | 45 | 30 | 45 | 0 | 55 |
| Total Dom. Consumption | 45 | 45 | 30 | 45 | 0 | 55 |
| Ending Stocks | 11 | 6 | 11 | 11 | 0 | 16 |
| TOTAL DISTRIBUTION | 56 | 51 | 41 | 56 | 0 | 71 |
| Calendar Year Imports | 35 | 30 | 20 | 40 | 0 | 20 |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Year Exports | 0 | 0 | 0 | 0 | 0 | 0 |
| Calndr Yr Exp. to U.S. | 0 | 0 | 0 | 0 | 0 | 0 |

Trade Matrix Peanut Meal

| | | | |
|---------------------|-------------|-----------|----------|
| Import Trade Matrix | | | |
| Country: | | Units: | 1,000 MT |
| Commodity: | Peanut Meal | | |
| Time period: | Jan-Dec | | |
| Imports for | 1997 | | 1998 |
| U.S. | 1 | U.S. | 0 |
| Others | | Others | |
| India | 52 | India | 27 |
| Vietnam | 3 | Singapore | 3 |
| Singapore | 2 | | |
| | | | |
| Total for Others | 57 | | 30 |
| Others not listed | 0 | | 0 |
| Grand Total | 58 | | 30 |

Source: All trade matrices are Central Bureau of Statistics data.

PSD Peanut Oil

| | | | | | | |
|-------------------------|------------|---------|-----|---------|-----|---------|
| PSD Table | | | | | | |
| Country: | Indonesia | | | | | |
| Commodity: | Peanut Oil | | | | | |
| | | 1997 | | 1998 | | 1999 |
| | Old | New | Old | New | Old | New |
| Market Year Begin | | 01/1998 | | 01/1999 | | 01/2000 |
| Crush | 20 | 20 | 20 | 20 | 0 | 20 |
| Extr. Rate, 999.9999 | 0.4 | 0.4 | 0.4 | 0.4 | 0 | 0.5 |
| Beginning Stocks | 2 | 2 | 2 | 2 | 0 | 2 |
| Production | 8 | 8 | 8 | 8 | 0 | 10 |
| MY Imports | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Imp. from the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLY | 10 | 10 | 10 | 10 | 0 | 12 |
| MY Exports | 0 | 0 | 0 | 0 | 0 | 0 |
| MY Exp. to the EC | 0 | 0 | 0 | 0 | 0 | 0 |
| Industrial Dom. Consum | 0 | 0 | 0 | 0 | 0 | 0 |
| Food Use Dom. Consump. | 8 | 8 | 8 | 8 | 0 | 10 |
| Feed Waste Dom. Consum. | 0 | 0 | 0 | 0 | 0 | 0 |
| Total Dom. Consumption | 8 | 8 | 8 | 8 | 0 | 10 |
| Ending Stocks | 2 | 2 | 2 | 2 | 0 | 2 |
| TOTAL DISTRIBUTION | 10 | 10 | 10 | 10 | 0 | 12 |
| Calendar Year Imports | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Yr Imp. U.S. | 0 | 0 | 0 | 0 | 0 | 0 |
| Calendar Year Exports | 0 | 0 | 0 | 0 | 0 | 0 |
| Calndr Yr Exp. to U.S. | 0 | 0 | 0 | 0 | 0 | 0 |

Average Monthly Wholesale Prices for Soybeans in the Jakarta Market
(Rupiah per Kilogram)

| Month | 1997 | 1998 | 1999 |
|-------|-------|-------|------|
| Jan | 1,150 | 2,325 | n/a |
| Feb | 1,150 | 2,700 | n/a |
| Mar | 1,150 | 2,550 | n/a |
| Apr | 1,180 | 2,450 | n/a |
| May | 1,200 | 2,450 | |
| Jun | 1,200 | 2,450 | |
| Jul | 1,200 | 2,750 | |
| Aug | 1,200 | 2,750 | |
| Sep | 1,208 | 4,860 | |
| Oct | 1,228 | 4,875 | |
| Nov | 1,513 | 4,850 | |
| Dec | 1,710 | 4,570 | |

Source: Central Bureau of Statistics, Jakarta.

Average Monthly Wholesale Prices for Peanuts in the Jakarta Market
(Rupiah/Kilogram)

| Month | 1997 | 1998 |
|-------|-------|-------|
| Jan | 2,250 | 4,163 |
| Feb | 2,300 | 4,475 |
| Mar | 2,300 | 4,260 |
| Apr | 2,100 | 4,163 |
| May | 2,000 | 6,100 |
| Jun | 2,000 | 6,100 |
| Jul | 2,000 | 6,100 |
| Aug | 2,000 | 8,000 |
| Sep | 2,160 | 8,220 |
| Oct | 2,425 | 8,275 |
| Nov | 2,575 | 8,275 |
| Dec | 2,680 | 8,320 |

Source: Central Bureau of Statistics, Jakarta.

Average Monthly Wholesale Prices for Palm-Based Cooking Oil in the Jakarta Market
(Rupiah per 17 kg containers)

| Month/ | Palm-Based Cooking Oil | |
|--------|------------------------|---------|
| Year | 1997 | 1998 |
| Jan | 31,000 | 71,300 |
| Feb | 31,000 | 91,500 |
| Mar | 31,000 | 91,500 |
| Apr | 31,200 | 91,500 |
| May | 31,000 | 91,500 |
| Jun | 31,130 | 91,500 |
| Jul | 31,500 | 126,300 |
| Aug | 31,500 | 104,250 |
| Sep | 31,700 | n/a |
| Oct | 40,900 | n/a |
| Nov | 37,700 | n/a |
| Dec | 37,700 | 69,200 |

Source: Central Bureau of Statistics.

Average Monthly Prices for Copra-Based Cooking Oil in the Jakarta Market
(Rupiah per 17 kg containers)

| Month/ | Copra-Based Cooking Oil | |
|--------|-------------------------|---------|
| Year | 1997 | 1998 |
| Jan | 42,500 | 93,500 |
| Feb | 42,500 | 118,800 |
| Mar | 42,500 | 98,450 |
| Apr | 41,900 | 98,450 |
| May | 41,500 | 118,800 |
| Jun | 41,130 | 118,800 |
| Jul | 41,000 | 160,050 |
| Aug | 41,000 | 152,625 |
| Sep | 41,300 | n/a |
| Oct | 51,590 | n/a |
| Nov | 47,630 | n/a |
| Dec | 47,630 | n/a |

Source: Central Bureau of Statistics.

Average Monthly Retail Prices for Palm Based Cooking Oil in the Jakarta Markets
(Rupiah/kg)

| Month | Bimoli Brand * | | Unbranded ** | |
|-------|----------------|------|--------------|------|
| | 1998 | 1999 | 1998 | 1999 |
| Jan | 2100 | 5750 | 6000 | 4525 |
| Feb | 6300 | 6276 | n/a | 4688 |
| Mar | 6250 | 6197 | 7500 | 4200 |
| Apr | 5340 | 6205 | 6000 | 4430 |
| May | 5900 | 6151 | n/a | 4477 |
| Jun | 5817 | | n/a | |
| Jul | 7250 | | n/a | |
| Aug | 7125 | | 6107 | |
| Sep | 6875 | | 5963 | |
| Oct | 6929 | | 6214 | |
| Nov | 5667 | | 4000 | |
| Dec | 5750 | | 3775 | |

Source: Market survey completed by FAS/Jakarta.

Note: *: Price in Rp./liter.

**: Price in Rp./kilogram.

Exchange Rate
(Rupiah/US\$)

| | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|------|--------|-------|-------|-------|--------|--------|--------|--------|--------|-------|-------|-------|
| 1997 | 2,387 | 2,403 | 2,418 | 2,443 | 2,458 | 2,450 | 2,528 | 2,190 | 3,350 | 3,700 | 3,740 | 5,700 |
| 1998 | 10,250 | 8,800 | 8,660 | 7,970 | 11,250 | 14,750 | 13,000 | 11,200 | 10,750 | 7,550 | 7,300 | 8,068 |
| 1999 | 8,950 | 8,730 | 8,685 | 8,260 | 8,046 | 7,590* | | | | | | |

Source: Bisnis Indonesia Daily.

* : for June 15, 1999 only.

Export Taxes of Palm Oil, Coconut Oil and Products

| Description | Export Tax (%) | |
|--|----------------|--------|
| | Old * | New ** |
| Oil Palm and Palm Kernel | 40 | 30 |
| Crude Palm Oil (CPO) | 40 | 30 |
| Refined Bleached Deodorized Palm Oil (RBD PO) | 32 | 22 |
| Crude Olein (CRD Olein) | 40 | 26 |
| Refined Bleached Deodorized Palm Olein (RBD Olein) | 32 | 22 |
| RBD Olein - in branded package | 25 | 17 |
| Crude Palm Stearin | 20 | 15 |
| Refined Bleached Deodorized Palm Stearin (RBD Stearin) | 10 | 7 |
| Crude Palm Kernel Oil (CPKO) | 30 | 20 |
| Refined Bleached Deodorized Palm Kernel Oil (RBD PKO) | 20 | 15 |
| Crude Coconut Oil (CCO) | 15 | 0 |
| Refined Bleached Deodorized Coconut Oil (RBD CCO) | 10 | 0 |

*Effective February 1, 1999.

**Effective June 3, 1999.

Geographic Distribution of 1997 Soybean Production*

| Island/ Province | Area Harvested (Ha) | Production (MT) | % Share of Production |
|----------------------|------------------------|--------------------|--------------------------|
| Sumatera | 191,089 | 217,157 | 16.00 |
| Java | 694,065 | 876,136 | 64.57 |
| Bali & Nusa Tenggara | 144,921 | 157,023 | 11.57 |
| Kalimantan | 19,106 | 20,538 | 1.51 |
| Sulawesi | 61,635 | 76,966 | 5.67 |
| Maluku & Irian Jaya | 8,263 | 9,071 | 0.67 |
| Total | 1,119,079 | 1,356,891 | 100.00 |

Source: The Department of Agriculture and Central Bureau of Statistics, processed by FAS/Jakarta.

Note: Soybean production is in dried beans basis.

* Revised data

Geographic Distribution of 1997 Peanut Production*

| Island/ Province | Area Harvested (Ha) | Production (MT) | % Share of Production |
|----------------------|------------------------|--------------------|--------------------------|
| Sumatera | 91,301 | 99,016 | 14.38 |
| Java | 400,327 | 440,529 | 64.00 |
| Bali & Nusa Tenggara | 52,774 | 57,784 | 8.39 |
| Kalimantan | 23,886 | 25,690 | 3.73 |
| Sulawesi | 53,631 | 59,130 | 8.59 |
| Maluku & Irian Jaya | 6,223 | 6,196 | 0.90 |
| Total | 628,142 | 688,345 | 100.00 |

Source: D.G. for Food Crops, Department of Agriculture & Central Bureau of Statistics, processed by FAS/Jakarta.

Note: Production on shelled basis.

*Revised data.

Geographic Distribution of 1997 Palm Oil Production*

| Island/ Province | Area Harvested (Ha) | Production (MT) | % Share of Production |
|----------------------|------------------------|--------------------|--------------------------|
| Sumatera | 1,977,919 | 4,767,814 | 88.61 |
| Java | 21,502 | 33,368 | 0.62 |
| Bali & Nusa Tenggara | 0 | 0 | 0.00 |
| Kalimantan | 409,408 | 437,198 | 8.13 |
| Sulawesi | 88,000 | 90,825 | 1.69 |
| Maluku & Irian Jaya | 19,250 | 51,242 | 0.95 |
| Total | 2,516,079 | 5,380,447 | 100.00 |

Source: D.G. for Estate Crops, Department of Agriculture, processed by FAS/Jakarta.

* Revised data.

Geographic Distribution of 1998 Palm Oil Production*

| Island/ Province | Area Harvested (Ha) | Production (MT) | % Share of Production |
|----------------------|------------------------|--------------------|--------------------------|
| Sumatera | 2,139,832 | 4,400,492 | 87.91 |
| Java | 21,502 | 28,938 | 0.58 |
| Bali & Nusa Tenggara | 0 | 0 | 0.00 |
| Kalimantan | 492,651 | 426,751 | 8.52 |
| Sulawesi | 101,220 | 106,462 | 2.13 |
| Maluku & Irian Jaya | 24,677 | 43,260 | 0.86 |
| Total | 2,779,882 | 5,005,903 | 100.00 |

Source: D.G. for Estate Crops, Department of Agriculture, processed by FAS/Jakarta.

* Estimate data.

Geographic Distribution of 1999 Palm Oil Production*

| Island/ Province | Area Harvested (Ha) | Production (MT) | % Share of Production |
|----------------------|------------------------|--------------------|--------------------------|
| Sumatera | 2,240,495 | 4,969,312 | 87.81 |
| Java | 21,502 | 32,054 | 0.57 |
| Bali & Nusa Tenggara | 0 | 0 | 0.00 |
| Kalimantan | 562,751 | 513,869 | 9.08 |
| Sulawesi | 101,251 | 97,685 | 1.73 |
| Maluku & Irian Jaya | 31,080 | 46,090 | 0.81 |
| Total | 2,957,079 | 5,659,010 | 100.00 |

Source: D.G. for Estate Crops, Department of Agriculture, processed by FAS/Jakarta.

* Forecast data.

Location of Palm Based Cooking Oil and Their Capacity in Indonesia in 1997

| Province | Number of Factories | Prod. Capacity (FFB/Hour) | Share (%) |
|--------------------|------------------------|------------------------------|-----------|
| | | | |
| Aceh | 13 | 380 | 4.71 |
| North Sumatera | 80 | 3,071 | 38.04 |
| West Sumatera | 7 | 295 | 3.65 |
| Riau | 44 | 2,017 | 24.98 |
| Jambi | 9 | 375 | 4.64 |
| South Sumatera | 13 | 501 | 6.21 |
| Bengkulu | 6 | 230 | 2.85 |
| Lampung | 4 | 125 | 1.55 |
| West Java | 2 | 60 | 0.74 |
| West Kalimantan | 10 | 430 | 5.33 |
| Central Kalimantan | 3 | 90 | 1.11 |
| South Kalimantan | 3 | 110 | 1.36 |
| East Kalimantan | 3 | 130 | 1.61 |
| Central Sulawesi | 1 | 30 | 0.37 |
| South Sulawesi | 4 | 150 | 1.86 |
| Irian Jaya | 2 | 80 | 0.99 |
| Total | 204 | 8,074 | 100.00 |

Source: D. G. for Estate Crops, Ministry of Agriculture.

FFB: Oil palm fresh fruit bunch.

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